

MORNING NEWSLETTER

| GLOBAL INDICES | | | |
|----------------|------------|-------|--|
| Index | Last Price | %Chg | |
| NASDAQ | 15601 | -0.52 | |
| GIFT NIFTY | 21862 | -1.00 | |
| NIKKEI 225 | 37021 | -2.73 | |
| HANGSENG | 16073 | -1.90 | |

| CURRENCY SPOT RATE | | | | |
|--------------------|------------|-------|--|--|
| Currency Pair | Last Price | %Chg_ | | |
| USD/INR | 83.53 | 0.00 | | |
| JPY /INR | 0.541 | 0.17 | | |
| GBP/INR | 104.20 | 0.05 | | |
| EUR/INR | 89.16 | 0.39 | | |

| INDIAN INDICES | | |
|----------------|-------------|-------|
| Index | Prev. Close | %Chg |
| NIFTY | 22044 | -0.47 |
| SENSEX | 72611 | -0.46 |
| NIFTY BANK | 47129 | -0.75 |

| | MCX | |
|-------------|-------------|-------|
| Commodity | Prev. Close | % Chg |
| GOLD | 72785 | 0.14 |
| SILVER | 83334 | 0.07 |
| GUARSEED | 5557 | 1.04 |
| CRUDE OIL | 7087 | 2.22 |
| NATURAL GAS | 148 | 0.68 |
| ALUMINIUM | 239.05 | 0.74 |
| COPPER | 838 | 0.05 |
| ZINC | 248.55 | 0.40 |

| INDIAN ADRs | | | |
|-------------|------------|-------|--|
| Company | Last Price | %Chg | |
| WIPRO | 5.16 | -1.71 | |
| INFY | 16.52 | -2.57 | |
| DR REDDY | 70.92 | -0.55 | |
| HDFCBANK | 57.41 | 1.04 | |
| ICICIBANK | 25.42 | -0.82 | |

OPENING BELL

Trends in the GIFT Nifty indicate a weak start for the broader index in India, with a loss of 119.50 points or 0.54 percent. Foreign institutional investors (FIIs) net sold shares worth Rs 4,260.33 crore, while domestic institutional investors (DIIs) bought Rs 2,285.52 crore worth of stocks on April 18, Gokaldas Exports: The company has opened its qualified institutions placement (QIP) issue on April 18. The floor price has been fixed at Rs 789.99 per share. Housing & Urban Development Corporation: Department of Public Enterprises (OPE) has granted the Navratna Status to HUDCO. Wipro, HDFC Asset Management Company, Jio Financial Services, Hindustan Zinc, Elecon Engineering, and KP Green Engineering will release their quarterly earnings scorecard on April 19.

TOP NEWS

Mastek zooms 20% on bagging £1.2billion UK digital and IT services supply order.

Nestle India sees steepest intraday fall in 3 years on reports of high sugar level in Cerelac .

Sterling Tools gains 11% after signing pact with South Korea's Yongin Electronics .

Tata Communications stock gains on Q4 earnings, rises 56% in one year .

Shilpa Medicare shares touch 52-week high on GMP Certification from Ages, Austria.

GQG bought additional shares worth Rs 8,300 crore in Adani Group companies in March quarter .

Brigade Enterprises soars 6% on highest ever quarterly pre-sales in Q4 .

Ashok Leyland partners with South Indian Bank for dealer financing .

Bharti Airtel divests Lanka operation in deal with Dialog Axiata .

Power Grid shares surge 4% on winning transmission system projects .

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