

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	15601	-0.52	
GIFT NIFTY	21862	-1.00	
NIKKEI 225	37021	-2.73	
HANGSENG	16073	-1.90	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg_		
USD/INR	83.53	0.00		
JPY /INR	0.541	0.17		
GBP/INR	104.20	0.05		
EUR/INR	89.16	0.39		

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	22044	-0.47
SENSEX	72611	-0.46
NIFTY BANK	47129	-0.75

	MCX	
Commodity	Prev. Close	% Chg
GOLD	72785	0.14
SILVER	83334	0.07
GUARSEED	5557	1.04
CRUDE OIL	7087	2.22
NATURAL GAS	148	0.68
ALUMINIUM	239.05	0.74
COPPER	838	0.05
ZINC	248.55	0.40

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	5.16	-1.71	
INFY	16.52	-2.57	
DR REDDY	70.92	-0.55	
HDFCBANK	57.41	1.04	
ICICIBANK	25.42	-0.82	

OPENING BELL

Trends in the GIFT Nifty indicate a weak start for the broader index in India, with a loss of 119.50 points or 0.54 percent. Foreign institutional investors (FIIs) net sold shares worth Rs 4,260.33 crore, while domestic institutional investors (DIIs) bought Rs 2,285.52 crore worth of stocks on April 18, Gokaldas Exports: The company has opened its qualified institutions placement (QIP) issue on April 18. The floor price has been fixed at Rs 789.99 per share. Housing & Urban Development Corporation: Department of Public Enterprises (OPE) has granted the Navratna Status to HUDCO. Wipro, HDFC Asset Management Company, Jio Financial Services, Hindustan Zinc, Elecon Engineering, and KP Green Engineering will release their quarterly earnings scorecard on April 19.

TOP NEWS

Mastek zooms 20% on bagging £1.2billion UK digital and IT services supply order.

Nestle India sees steepest intraday fall in 3 years on reports of high sugar level in Cerelac .

Sterling Tools gains 11% after signing pact with South Korea's Yongin Electronics .

Tata Communications stock gains on Q4 earnings, rises 56% in one year .

Shilpa Medicare shares touch 52-week high on GMP Certification from Ages, Austria.

GQG bought additional shares worth Rs 8,300 crore in Adani Group companies in March quarter .

Brigade Enterprises soars 6% on highest ever quarterly pre-sales in Q4 .

Ashok Leyland partners with South Indian Bank for dealer financing .

Bharti Airtel divests Lanka operation in deal with Dialog Axiata .

Power Grid shares surge 4% on winning transmission system projects .

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